1411450

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

AUG 2 9 2007

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response . . . . 16.00

OMB APPROVAL

SEC USE	ONLY
Prefix	Serial
DATE REC	CEIVED

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Name of Offering ([] check if this is an amendment and name has changed, and indicate Ambulatory Surgery Center at Virtua Washington Township, LLC Units representing		y company interes	ts
Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ☒	Rule 506	☐ Section 4(6)	□ ULOE
Type of Filing: ☐ Amendment	4		
A. BASIC IDENTIFICATION DATA			
Enter the information requested about the issuer			
Name of Issuer ( check if this is an amendment and name has changed, and indicate changed Center at Virtua Washington Township, LLC	ange.)	07076	3668
Address of Executive Offices (Number and Street, City, State, Zip Code) 401 Route 73 North, 50 Lake Center, Suite 403 Marlton, NJ 08053	Telephone (856) 355-(	Number (Including 0045	Area Code)
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone	Number (Including	Area Code)
Brief Description of Business Ambulatory surgery center		P	ROCESSED
Type of Business Organization  corporation limited partnership, already formed business trust limited partnership, to be formed limited partnership.	other (please s lited liability o	oecify):	SEP 0 5 2007
Actual or Estimated Date of Incorporation or Organization:  Month Year  O 3 0 7 Electronic Actual or Estimated Date of Incorporation or Organization:  (Enter two-letter U.S. Postal Service abbreviat CN for Canada: FN for other foreign jurisdiction of Incorporation or Organization:	Actual DEsti		THOMSON FINANCIAL

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77c(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Requirea: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA											
<ul> <li>2. Enter the information requested for the following: <ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul> </li> </ul>											
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner											
Full Name (Last name first,	if individual) Virtu	a Health		·							
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)	401 Route 73 North, 50 Lak	e Center, Suite 403	, Marlton, NJ 08053						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first,	if individual) Kirby	y, Adrienne									
Business or Residence Addr	ess (Number and S	treet, City, State, Zip Code)	401 Route 73 North, 50 Lal	ke Center, Suite 403	3, Marlton, NJ 08053						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first,	if individual) Romo	nd, Jennifer									
Business or Residence Addr	ess (Number and Si	treet, City, State, Zip Code)	401 Route 73 North, 50 Lal	ke Center, Suite 40.	3, Marlton, NJ 08053						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first,	if individual)										
Business or Residence Acdr	ess (Number and S	treet, City, State, Zip Code)									
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first,	if individual)										
Business or Residence Addr	ess (Number and St	treet, City, State, Zip Code)									
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first,	if individual)										
Business or Residence Addr	ess (Number and St	treet, City, State, Zip Code)									
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner						
Full Name (Last name first,	if individual)										
Business or Residence Addr	ess (Number and St	treet, City, State, Zip Code)									

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

2 of 8

SEC 1972 (6/99)

SEC 1972 (6/99)

				B. IN	NFORMAT	TION ABO	UT OFFEI	RING				
		<u> </u>						·		••	Yes N	0
1. Has the issu	ier sold, or d	oes the issu	er intend to	sell, to non	-accredited	investors in	n this offeri	ng?			. 🗆 🗷	
2. What is the	minimum ir	vestment th	at will be a	Answer also ccepted fro	in Append m any indiv	ix, Column idual?	2, if filing	under ULO	E. 		\$ 20,000	0.00
3. Does the of	fering permi	t joint owne	rship of a s	ingle unit?							Yes N	-
solicitation dealer regist	of purchase	s in connect e SEC and/	ction with s or with a st	ales of secu ate or state	urities in th s, list the na	e offering. ame of the l	lf a person broker or de	n to be liste caler. If mo	d is an assi	ociated ner	SON OF ARE	remuneration for ent of a broker of ted are associated
Full Name (La	st name first	, if individu	al) <u>N/A</u>					<u> </u>				
Business or Re	sidence Add	ress (Numi	ber and Stre	et, City, St	ate, Zip Coo	ie)						
Name of Assoc	ciated Broke	or Dealer										
States in Which	h Person Lis	ed Has Sol	icited or Int	ends to Sol	icit Purchas	ers		<del></del>				
(Chec	ck "All State	s" or check	individual	States)							. 🗆 AI	States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	(CO) [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Name (La	st name first	if individu	al)									
Business or Re	sidence Add	ress (Num	ber and Stre	et, City, St	ate, Zip Coo	le)						
Name of Assoc	ciated Broke	or Dealer					-					
States in Which	h Person Lis	led Has Sol	icited or Int	ends to Sol	icit Purchas	ers						
(Chec	ck "All State	s" or check	individual	States)							. 🗆 Ail	States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Name (La	st name first	if individu	al)									
Business or Re	sidence Add	ress (Numl	ber and Stre	et, City, St	ate, Zip Coo	ie)						
Name of Assoc	ciated Broke	or Dealer										
States in Which	h Person Lis	ted Has Sol	icited or Int	ends to Sol	icit Purchas	ers						·
(Chec	ck "All State	s" or check	individual	States)							. 🗖 All	States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] {NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	<b>\$</b> 0	\$ <u> </u>
	Equity	\$ <u> </u>	\$0
	□ Common 🗷 Preferred		
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$0	\$0
	Other (Specify limited liability company interests).	\$ 980,000	\$1
	Total	\$ 980,000	\$ <u> </u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	15	\$ 600,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Turne of afficien	Type of Security	Dollar Amount Sold
	Type of offering	•	
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs		\$1,500
	Legal Fees		\$
	Accounting Fees		\$0
	Engineering Fees		\$0
	Sales Commissions (specify finders' fees separately)		\$0
	Other Expenses (identify) consultants' fees		\$0
	Total		\$

	C. OFFERING PRICE, NUMBER	OF INVESTORS, EXPENSES AND	USE OF I K	OCEED	3	
1	Enter the difference between the aggregate offering price and total expenses furnished in response to Part C - Cadjusted gross proceeds to the issuer."	Question 4.a. This difference is the			\$	
f	ndicate below the amount of the adjusted gross proceeds to or each of the purposes shown. If the amount for any purposed check the box to the left of the estimate. The total odjusted gross proceeds to the issuer set forth in response to I	ose is not known, furnish an estimate f the payments listed must equal the				
			Paymen Office Director Affilia	ers, rs, &		nents To thers
	Salaries and fees		□ \$	0	□ \$	0
	Purchase of real estate		□ \$	0	□ \$	0
	Purchase, rental or leasing and installation of machinery	y and equipment	□ \$	.0	□ \$	290,000
	Construction or leasing of plant buildings and facilities.		□ \$	0	□ <b>\$</b>	175,000
	Acquisition of other businesses (including the value of that may be used in exchange for the assets or secure	of securities involved in this offering rities of another issuer pursuant to a				
	merger)		□ \$			
	Repayment of indebtedness		□ \$ <u></u>		-	0
	Working capital		□ \$	0	□ \$	64,000
	Other (specify): Development costs, including equipment					
	Operations preparation consulting fees, pre-operations	costs and contingency				
			□ \$	0	□ \$	54,400
		-				
			□ \$		□ \$	<u> </u>
	Column Totals		□ \$	0	□ \$	<u> </u>
	Column Totals		□ \$	0	□ \$	<u> </u>
	Column Totals  Total Payments Listed (column totals added)		□ \$	0	□ \$	<u> </u>
	Column Totals  Total Payments Listed (column totals added)		□ \$	0	□ \$	<u> </u>
ısti	Column Totals  Total Payments Listed (column totals added)	FEDERAL SIGNATURE  gned duly authorized person. If this no Securities and Exchange Commission,	stice is filed t	0 \$ 523	© \$	e following
nsti mis	Column Totals	FEDERAL SIGNATURE  gned duly authorized person. If this no Securities and Exchange Commission,	stice is filed t	0 \$ 523	= \$	e following
nsti misi ssuc	Column Totals	FEDERAL SIGNATURE  gned duly authorized person. If this no Securities and Exchange Commission, paragraph (b)(2) of Rule 502.	stice is filed t	0 \$ 523	= \$	e following taff, the inf

Is any party described in 17 CFR 230.262 presently sull	oject to any of the disqualification	provisions of such rule?	Yes	No 🗷
s	see Appendix, Column 5, for state	response.		
2. The undersigned issuer hereby undertakes to furnish to (17 CFR 239.500) at such times as required by state law.	any state administrator of any s	late in which this notice is fi	iled, a notice on F	form D
3. The undersigned issuer hereby undertakes to furnish to	the state administrators, upon wr	itten request, information fu	mished by the issu	ier to offerees
4. The undersigned issuer hereby represents that the issue Exemption (ULOE) of the state in which this notice is f establishing that these conditions have been satisfied.				
The issuer has read this notification and knows the contauthorized person.	ents to be true and has duly caus	ed this notice to be signed	on its behalf by t	he undersigned duly
Issuer (Print or Type)	Signature		Date	
Ambulatory Surgery Center at Virtua Washington Township, LLC	Chareen &	ily	August 15, 20	07
Name (Print or Type) Adrienne Kirby	Title (Print or Type)	J		

Manager

E. STATE SIGNATURE

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

## APPENDIX

1		2	3		Type of investor and amount purchased in State (Part C-Item 2)				5
	to non-a	I to sell ecredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)					Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
ΑZ									
AR					•				
CA									
со									
СТ									
DE									
DC									
FL									
GA									
Ш					•	;			
ID						1			
IL						•			
lN									
lA									
KS									
KY									
LA									
ME									
MD									
MA									
Ml									
MN									
MS									
МО									

## APPENDIX

1	2	2	3			4			5	
	to non-ac	s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and Amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
MT						-				
NE										
NV										
NH										
NJ		X	Limited Liability company member interest	15	\$600,000					
NM										
NY							_			
NC										
ND		-						111		
ОН										
ОК										
OR										
PA								-		
RI										
SC										
SD					,					
TN										
TX										
UT										
VT										
VA										
WA				·						
WV						"				
WI									·	
WY										
PR										

#### FORM U-2 UNIFORM CONSENT TO SERVICE OF PROCESS

#### KNOW ALL MEN BY THESE PRESENTS:

That the undersigned, Adrienne Kirby, Manager of Ambulatory Surgery Center at Virtua Washington Township, LLC, a New Jersey limited liability company, for purposes of complying with the laws of the States indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the States so designated hereunder, and their successors in such offices, its attorney in those States so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the States so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the States so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

Adrienne Kirby Virtua Health 401 Route 73 North 50 Lake Center, Suite 403 Marlton, NJ 08053

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of that State as its attorney in that State for receipt of service of process:

	ALABAMA	Secretary of State.	_	FLORIDA	Comptroller.
	ALASKA	Administrator of the		GEORGIA	Commissioner of Securities.
		Division of Banking and Corporations, Department of Commerce and Economic Development.	_	GUAM	Administrator, Department of France.
	ARIZONA	The Corporation Commission.		HAWAII	Commissioner of Securities.
_	ARKANSAS	The Securities Commissioner.		IDAHO	Director, Department of Finance.
	CALIFORNIA	Commissioner of Corporations.	_	ILLINOIS	Secretary of State.
	COLORADO	Securities Commissioner.		INDIANA	Secretary of State.
	CONNECTICUT	Banking Commissioner.		IOWA	Commissioner of Insurance.
	DELAWARE	Securities Commissioner.		KANSAS	Secretary of State.
	DISTRICT OF COLUMBIA	Public Service Commission.	_	KENTUCKY	Director, Division of Securities.

_	LOUISIANA	Commissioner of Securities.		ОНЮ	Secretary of State.
	MAINE	Administrator, Securities Division.		OREGON	Director, Department of Insurance and Finance.
_	MARYLAND	Commissioner of the Division of Securities.	_	OKLAHOMA	Securities Administrator.
	MASSACHUSETTS	Secretary of State.	***	PENNSYLVANIA	Pennsylvania does not require filing of a Consent to Service of Process.
	MICHIGAN	Administrator, Corporation and Securities Bureau, Department of Commerce.	_	PUERTO RICO	Commissioner of Financial Institutions
_	MINNESOTA	Commissioner of Commerce.	_	RHODE ISLAND	Director of Business Regulation.
_	MISSISSIPPI	Secretary of State.		SOUTH CAROLINA	Secretary of State.
	MISSOURI	Securities Commissioner.	_	SOUTH DAKOTA	Director of the Division of Securities.
<del></del>	MONTANA	State Auditor and Commissioner of Insurance.		TENNESSEE	Commissioner of Commerce and Insurance.
	NEBRASKA	Director of Banking and Finance.	<del></del>	TEXAS	Securities Commissioner.
	NEVADA	Secretary of State.	_	UTAH	Director, Division of Securities.
	NEW HAMPSHIRE	Secretary of State.		VERMONT	Secretary of State.
X	NEW JERSEY	Chief, Securities Bureau.	_	VIRGINIA	Clerk, State Corporation Commission.
_	NEW MEXICO	Director, Securities Division.		WASHINGTON	Director of the Department of Licensing.
	NEW YORK	Secretary of State.		WEST VIRGINIA	Commissioner of Securities.
	NOF:TH CAROLINA	Secretary of State.		WISCONSIN	Commissioner of Securities.
	NOETH DAKOTA	Securities Commissioner.	_	WYOMING	Secretary of State.
Date	d this 15 <sup>th</sup> day of A	ugust, 2007.			
[SEA	L]				GERY CENTER AT ON TOWNSHIP, LLC

Adrienne Kirby, Manager

#### CORPORATE ACKNOWLEDGMENT

STATE OF NEW JERSEY	)	
kurlivator	)	SS.
COUNTY OF CAMPEN O	)	

On this 15<sup>th</sup> day of August, 2007, before me, personally appeared Adrienne Kirby, known personally to me to be the Manager of the above named limited liability company and acknowledged that she, as a Manager being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the company by herself as an officer.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

batherné lo Machaneld Notary Public

My commission expires:

CATHARINE C. MacDONALD
NOTARY PUBL C OF NEW JERSEY
MY COMMISSION EXPIRES FEB. 9, 2012

## UNIFORM FORM OF

## RESOLUTION

**OF** 

# AMBULATORY SURGERY CENTER AT VIRTUA WASHINGTON TOWNSHIP, LLC (Name of Company)

RESOLVED, that it is desirable and in the best interest of this Company that its securities be qualified or registered for sale in various states; that Adrienne Kirby, a Manager ("Manager"), hereby is authorized to determine the states in which appropriate action shall be taken to qualify or register for sale all or such part of the securities of this Company as the Manager may deem advisable; that the Manager is hereby authorized to perform on behalf of the Company any and all such acts she may deem necessary or advisable in order to comply with the applicable laws of any such states, and in connection therewith to execute and file all requisite papers and documents, including, but not limited to, applications, reports, surety bonds, irrevocable consents and appointments of attorneys for service of process; and the execution by her or any such paper or document or the doing by her of any act in connection with the foregoing matters shall conclusively establish her authority therefor from this Company and the approval and ratification by this Company of the papers and documents so executed and the action so taken.

# **CERTIFICATE**

The undersigned hereby certifies that she is the Manager of Ambulatory Surgery Center at Virtua Washington Tov/nship, LLC, a limited liability company organized and existing under the laws of the State of Nebraska, that the foregoing is a true and correct copy of the resolution duly adopted by written consent of the Management Board of said company on the 15<sup>th</sup> day of August, 2007; that the passage of said resolution was in all respects legal; and that said resolution is in full force and effect.

Dated this 15<sup>th</sup> day of August, 2007.

Adrienne Kirby, Manager

Corporate Seal

END